# ROOKS RIDER SOLICITORS

LOCAL KNOWLEDGE, GLOBAL REACH





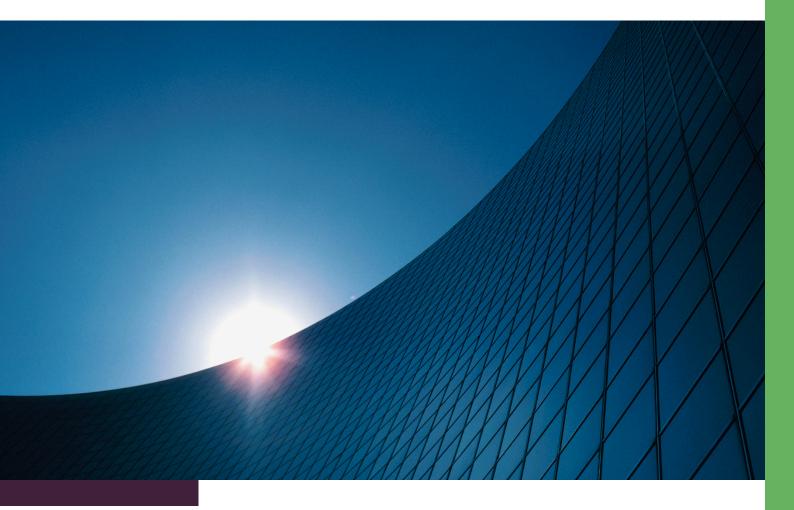




Rooks Rider Solicitors LLP is regulated by the Solicitors Regulation Authority [SRA No. 559363]

## **Welcome to Rooks Rider Solicitors**

A London based law firm with a global reach, we offer a suite of legal services tailored to meet the diverse needs of our Clients. With a rich heritage and a forward-thinking approach, we provide expert advice and support across a wide range of legal areas.



Our Teams of dedicated professionals are committed to deliver bespoke solutions with a personal touch, ensuring that your legal matters are handled with the utmost care and efficiency.



# THE ROOKS RIDER DIFFERENCE Personalised Solutions, Collective Expertise

At the heart of our business lies a commitment to meet and exceed the expectations of those we serve, our approach is distinguished by a deeply personal relationship with our Clients, fostering a lifelong association that spans generations. We pride ourselves on being more than just advisors; we are partners in navigating both the challenges and opportunities that come with wealth management, tax planning, and legal services.

### A Legacy of Trust

Our philosophy extends beyond the immediate needs of our clients to encompass a holistic view of their family's legacy. We have the privilege of looking after this generation, also those that came before and those that will come. This unique perspective allows us to craft strategies that are as enduring as they are effective, ensuring a legacy of prosperity for the generations to come.

### **Tax Planning**

What truly distinguishes us is our ability to view tax planning from all angles, our knowledge in finding solutions, and our expertise in demonstrating their efficacy to HMRC successfully. We delve deep into the 'what', 'when', 'where, 'who' and 'why' of every situation, ensuring that no stone is left unturned in safeguarding your interests.

### **Problem Solving**

Understanding your situation is the first step in solving any problem. We recognise the urgency often associated with legal and financial matters, which is why we aim to provide effective solutions. Our diverse range of services, from property, company and commercial law to UK and international tax planning, is designed to address the challenges our clients face.



# THE ROOKS RIDER DIFFERENCE



### **Collective Strengths**

Our service is defined by a cohesive team approach, where expertise from across the firm is harnessed to address your unique challenges. This collaborative approach ensures that every solution we offer is enriched by ensuring support tailored to your needs, especially in navigating international complexities.

### **Anticipating Needs, Delivering Solutions**

We identify potential issues at the early stages of a transaction. Our proactive approach means we offer business solutions aimed at solving problems as they arise.

In a world where one-size-fits-all solutions are all too common, we stand apart by offering personalised, comprehensive services tailored to the needs of each client, whether managing the challenges of cross-border taxation or ensuring the smooth transfer of wealth across generations, our teams come together through every step of the process.

At our core, we forge lasting relationships, developing solutions that create enduring legacies. This sets us apart.





# **Corporate Services** Business Creation, Acquisition, and Transition

Our Corporate Legal Team guides you through the exciting journey of starting, acquiring, growing, or transitioning your business, with a suite of legal services tailored to your unique needs, we ensure that every step you take towards your business goals is supported by expert advice and planning.

Our goal is to transform the complexities of corporate law to your advantage, allowing you to navigate the challenges and reap the rewards of your business venture with confidence.



CHRIS COOKE SENIOR PARTNER



PAUL LEVY CONSULTANT SOLICITOR



We will support your business at every stage of its journey. From inception to exit, we provide the strategic advice and legal support you need to achieve your objectives, ensuring your business is well-positioned for success. Our approach is to help you manage your business.

# CORPORATE EXPERTISE AND SERVICES

- Company and business formations
- Business asset structuring advice
- Drafting partnership agreements
- Facilitating joint venture deals
- Creating shareholder arrangements
- Guidance on initial financing
- Support for hiring key employees
- Handling acquisitions and disposals





- Buying and selling companies and businesses
- Managing mergers, demergers, take-overs
- Executing "pre-pack" business sales
- Conducting due diligence
- The sales process
- Maximising sale proceeds for sellers
- Integrating acquisitions for buyers
- Advising corporate trustees on risk
- Balancing buyer/investor requirements



# Wealth Planning Services Taxation, Trusts, and Estate Management



As a distinguished boutique firm in the City of London, specialising in both domestic and international tax and estate planning, our Wealth Planning Team offers in depth knowledge and a global reach that extends across many jurisdictions, setting us apart in our field. We offer bespoke wealth planning services and tailored advice on an array of domestic and offshore matters to:

- UK and overseas individuals
- Trustees
- Families,
- Their family offices, and
- Owner-managed businesses

Our Wealth Planning Team delivers legal solutions for the ever-changing taxation rules and wealth preservation.

### WEALTH PLANNING EXPERTISE AND SERVICES:

- Expert tax advice on multiple fronts
- Income and capital gains tax planning
- Strategic inheritance tax solutions
- Detailed SDLT and ATED guidance
- Specialised offshore and onshore expertise
- Cross-border wills and succession planning
- Trust and offshore corporation management
- UK property ownership structuring
- Probate, estate administration, and disputes
- Lasting Powers of Attorney preparation

With our extensive knowlege and global perspective, we guide our Clients through the intricacies of wealth planning, ensuring their assets are protected and their legacy secured.

Whether purchasing or selling property in the UK, planning to move here, or seeking to optimise your tax position, our Wealth Planning Team is here to provide the advice and support you need.



KAREN METHOLD PARTNER - HEAD OF WEALTH PLANNING



CHRIS COOKE SENIOR PARTNER



NICHOLAS JENKINS PARTNER



ROBERT DRYSDALE SENIOR ASSOCIATE



RIAZ MUNIR SOLICITOR



We provide tailored advice and representation across a spectrum of immigration matters. Celebrated for handling both straightforward and highly complex cases, to help with the immigration process, ensuring a smooth journey toward achieving your personal and professional goals in the UK.

With Rooks Rider Solicitors, you gain access to those that understand UK immigration law and appreciate the impact of these processes on your life and work.



CHARLES GREEN CONSULTANT PARTNER - IMMIGRATION

# PRITICIPALSPORT

### **Expertise and Services:**

- Spouse and Ancestral Visa applications
- Guidance on Student Visa procurement
- Assistance with Standard Visit Visas
- EU Settlement Scheme applications
- Domestic Worker Visa support
- Administrative Review process handling
- Fiancé(e) Visa application expertise
- Naturalisation as a British Citizen
- Long Residence Visa guidance

- High Potential Individual Visa advice
- Tier 1 Entrepreneur and Investor Visas
- Innovator and Start-Up Visa assistance
- Temporary and Global Talent Visas
- Overseas Business Representation
- Skilled Worker Visa applications
- Sponsor License Application support
- Comprehensive Business Visitor Visa advice
- Global Business Mobility strategy
- Specialist Worker and UK Expansion guidance

If coming to the UK for family, study, work, or business, we can provide the expert advice and support you need for a successful outcome. Our goal is to make your immigration journey as clear and straightforward as possible, with a focus on personalised service and successful results.



### **Property Litigation Services Specialised Legal Support**



NICOLA STEWART SENIOR ASSOCIATE

Commercial or residential property disputes require swift and decisive action to achieve satisfactory resolutions. Our Property Litigation Team specialises in property disputes, offering focused, tailored, and practical advice.

We work diligently to support our Clients through challenging times, ensuring minimal disruption and preserving long-term relationships wherever possible. With a deep understanding of both commercial and residential property litigation, our approach combines industry knowledge and legal expertise to craft effective solutions tailored to each unique situation.

### **Expertise and Services:**

- Landlord and tenant disputes resolution
- Lease terminations and negotiations
- Expert possession claims handling
- Boundary dispute clarification
- Rent and service charge recovery
- Leasehold enfranchisement guidance
- Rights of way dispute resolution
- Dilapidations and repairs disputes
- Lease renewals and rent reviews
- Nuisance and trespass resolution

We work to simplify the litigation process for our Clients, exploring out-of-court solutions when appropriate, and fostering strong relationships to ensure we always take the best approach to resolving disputes.







SERVICES

### Real Estate Services Solutions for Global Clients

Our Real Estate Team offers unparalleled expertise to a diverse clientele, including banks, businesses, developers, investors, and private individuals worldwide. With a notable depth of knowledge in both onshore and offshore transactions, we are equipped to handle complex real estate matters, always with a keen eye on optimising tax efficiency.

Whether investing in commercial ventures, acquiring or disposing of residential property, our seasoned team is dedicated to providing strategic, tax-informed advice tailored to your unique needs.



### **Expertise and Services:**

- Commercial and residential sales, purchases and mortgages
- Expertise in leasehold property management
- Auction pack preparation and advice
- Commercial leases drafting and advising
- Lease renewal negotiation for both sides
- Dilapidations and lease-end negotiations
- Self-storage industry-specific guidance
- Development and planning legal support
- Financial structuring for property deals

Our Real Estate Team delivers strategic, client-focused solutions across the spectrum of real estate law. From facilitating high-stake investments to advising on the intricacies of leasehold properties, we provide a bespoke service that addresses the specific needs of our global clientele. Accredited under the Law Society's Conveyancing Quality Scheme, we uphold the highest standards of practice, ensuring that when dealing with commercial disputes or seeking to secure residential property your real estate interests are protected and advanced.





ANTHONY SHALET PARTNER - HEAD OF REAL ESTATE



JAMES JOHN PARTNER REAL ESTATE & WEALTH PLANNING



NATALIE WALFORD SENIOR ASSOCIATE



Rooks Rider Solicitors LLP is renowned for its award-winning Leasehold Enfranchisement Team, dedicated to this specialised field. Recognised for professional excellence with prestigious accolades, our Team offers comprehensive services in leasehold enfranchisement.

With a focus on both leaseholders and landlords, we provide strategic, effective solutions for acquiring freeholds, extending leases, and taking over property management.



ANTHONY SHALET PARTNER - HEAD OF REAL ESTATE



NICOLA STEWART SENIOR ASSOCIATE

### **Expertise and Services:**

- Freehold acquisitions for leaseholders
- 90-year lease extensions expertise
- Management takeover guidance
- High net worth individual representation
- Landlord representation on tenant applications

- Agency advisory for other law firms
- Collective enfranchisement of flats
- Strategic advice on property value enhancement
- Management control and charge reduction
- Complex case handling, including missing landlords

Our success in increasing property value, enhancing management control, and reducing charges for our Clients underscores our position as leaders in leasehold enfranchisement.

Whether looking to purchase your block's freehold or an individual seeking to extend your lease, our team is equipped for every step of the process, ensuring your rights are protected and your property investment is maximised.



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Rooks Rider Solicitors LLP

# About Us

Founded in 1761, Rooks Rider Solicitors LLP is a distinguished legal firm based in the UK, delivering top-tier legal services to both businesses and individuals. Our firm's long-standing tradition of excellence is demonstrated by providing bespoke solutions tailored to the unique needs of each client.

Situated in the bustling heart of London's business community, we offer a range of services, including company, wealth planning, real estate, dispute resolution, franchising, and immigration advice. Our Teams collaborate closely, ensuring seamless service delivery and personalised attention at every step.



We pride ourselves on our ability to navigate the ever-changing business landscape, providing pragmatic advice and practical solutions that drive success.

With a global reach extending across major jurisdictions, we assist Clients in achieving their goals.





# **Contact Us**

Headquartered in London, we are positioned to provide comprehensive legal services whenever and wherever they are needed.

If you are an individual seeking personal legal assistance or a business requiring professional guidance, we are here to help. Our expertise spans across the United Kingdom, and our global reach extends to numerous key jurisdictions worldwide.

<u>Contact us</u> - a member of our team will be delighted to assist you with your legal requirements.











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